INITIAL CUSTOMER SETUP REQUEST

CS Unitec requests that new customers furnish the following information to ensure our CRM system remains current. Please complete this form and email it to info@csunitec.com to initiate the account setup process. Once the setup is complete, you will receive a confirmation email with your customer ID number to confirm successful account creation. Please note that registering in our system is crucial for our team to handle quotes or order inquiries efficiently.

Section1

Company Name

URL - Website

Billing Address

Area Code   Phone (main line)

City   State   Zip   Country

☐ Check here if mailing address is the same as billing **(if billing address is the same as mailing skip Section2)**

Section2

Maling Address

City   State   Zip   Country

Section 3

Customer Type: Select only one option

☐ Exporter   ☐ Government Entity (LCL, ST, FED)   ☐ Service Center
☐ Non-Stocking Distributor (Subject to Terms & Conditions per CS Unitec Distributor's Agreement)   ☐ Original Equipment Manufacturer (OEM)
☐ Stocking Distributor (Subject to Terms & Conditions per CS Unitec Distributor's Agreement)

Section 4

Primary Contact Person for this account

Direct Phone

Primary Contact Person Title

Email

☐ Check here if primary contact is the same as billing **(if billing contact is the same as primary skip Section 5)**

Section5

Primary Billing Contact for this account

Direct Phone

Primary Billing Contact Title

Email

Section 6

Purchasing Contact for this account

Direct Phone

Contact Title

Email

Requester's information:

Name_____Date: _____(Name/Title) _____